

IRREVOCABLE SPENDTHRIFT TRUST

Contract Trust - Non-Statutory
Protected By Article 10 of US constitution and Supreme Court Rulings

with

PRIVATE PLACEMENT LIFE INSURANCE

A more comprehensive Tax Plan provides additional benefits and flexibility for many client's unique goals, situations, sales transactions, and charitable pursuits.

Trust Benefits:

- ✓ Asset Protection
- ✓ Estate Benefits
- ✓ Complete Discretionary Control
- ✓ Tax Deferral – IRC 643 – On Asset sales, Unearned Income, Investment Gains
- ✓ Investment Flexibility
- ✓ Wealth Transfer

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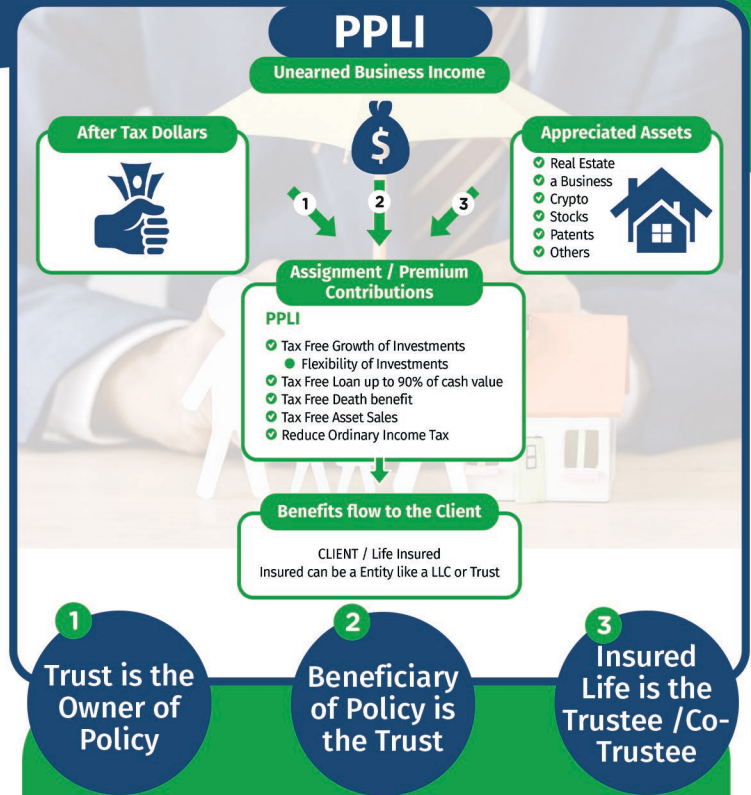
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Trust



Key Additional Benefits by Adding PPLI

- ✓ Titanium Vault Protection of Policies Cash Value & Death Benefit that is held outside of your estate and courts
- ✓ Access to Tax-Free distribution via Tax-Free policy loan
- ✓ Build a Tax-Free bucket of wealth inside the tax deferred trust